

WST BUDGET SHEET

1 Boyne Avenue, London NW4 2JL (admin@wstcharity.com)

Name: _____ No of people in household (Adults:___ Children:___)

Address: _____ Post Code: _____

No of Years at Current Address: _____ (If less than 1½ years - previous address) _____

Phone No: _____ Mobile: _____ Email: _____

Status: Single Married Divorced Separated Student Retired No of Cars: _____

Employed: Full time Part time Unemployed Spouse: Full time Part time Unemployed

Residential Status: Home Owner Tenant Lodger With Parents Other _____

Bank/Building Society: Sort Code: A/c No: A/c Name: _____

External Assistance (non financial): Yes specify if known _____ No

STEP 1 → Income Monthly

Any amount received weekly should be multiplied by 4.333 to give a 'Monthly'

Salary (after Tax)	
Salary (spouse) (after Tax)	
Job Seekers Allowance	
Income Support	
Tax Credit	
Retirement/Works Pension	
Child Benefit	
Incapacity Benefit	
Housing Benefit	
Grants (WST/Other)	
Other _____	
Total income	£

STEP 3 → PRIORITY DEBTS Monthly

	Balance owed	Repayment Offer
Mortgage / Rent arrears		
Council Tax arrears		
Fuel debts: Gas		
Electricity		
Maintenance arrears		
Other _____		
Total priority debts	£	

STEP 4 → Credit Card~Bank~Other Debts Monthly

	Balance Owed	Repayment Offer
No. of Credit Card Debts _____		
No. of Bank/B Society Debts _____		
Other _____		
Total Owed	£	

STEP 2 → Outgoings Monthly

Any weekly expense should be multiplied by 4.333 to give a 'Monthly' figure

Mortgage	
Mortgage endowment policy	
Rent	
Council Tax	
Water rates	
Ground rent/service charge	
Buildings/contents insurance	
Life insurance/pension	
Gas	
Electricity	
Food & Housekeeping	
TV rental / license	
Motor / Travel expenses	
Petrol	
School meals / meals at work	
Clothing	
Laundry / Dry cleaning	
Telephone	
Child minding	
Education Fees	
Other _____	
Total outgoings	£

STEP 5 → Savings Accounts

Please state the total of all savings accounts held by you or any other member of your family

Banks/Building Societies/Post Office	
Other _____	
Total Savings	£

STEP 6 → Other points you wish to be taken into consideration

I declare this information to be correct and accurate. I consent for my personal information to be stored and used by WST Charity Ltd in accordance with their Privacy Policy.

Signed: _____ Dated: _____